

INDIANA BOND BANK
SUMMARY OF OUTSTANDING DEBT
September 1, 2015

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Special Program Pool:								
1985 A	N/A	1-Oct-85	East Chicago Schools	\$ 48,980,000	\$ -	\$ 48,980,000	\$ -	\$ -
1985 B	Oct	1-Dec-85	ISU/USI	2,720,000	-	2,720,000	-	-
1986 A	N/A	1-Apr-86	Clay School Bldg Corp	34,140,000	-	34,140,000	-	-
1986 B	Feb	1-Jul-86	City of East Chicago	16,340,000	-	16,340,000	-	-
1986 C	Aug	1-Jul-86	LT - Pool (9 QEs)	25,715,000	-	25,715,000	-	-
1986 D	N/A	1-Nov-86	Greencastle Schools	11,440,000	-	11,440,000	-	-
1986 E	Feb	1-Dec-86	LT - Pool (10 QEs)	15,520,000	-	15,520,000	-	-
1987 A - Notes	N/A	1-Jun-87	IEDC - SIA	20,900,000	-	20,900,000	-	-
1987 A	Feb	1-Dec-87	LT - Pool (5 QEs)	9,210,000	-	9,210,000	-	-
1988 A	N/A	1-Feb-88	East Chicago Schools	55,845,000	-	55,845,000	-	-
1989 A	N/A	31-Jan-89	St. Joseph Co. TIF	14,073,373	-	14,073,373	-	-
1989 B	N/A	1-Feb-89	Tippecanoe Co. TIF	14,118,213	-	14,118,213	-	-
1989 C	Aug	1-Feb-89	LT - Pool (6 QEs)	5,455,000	-	5,455,000	-	-
1990 A	Feb	1-Feb-90	LT - Pool (12 QEs)	8,795,000	-	8,795,000	-	-
1990 B	Feb	1-Oct-90	LT - Pool (9 QEs)	7,550,000	-	7,550,000	-	-
1991 A	Jan	1-Feb-91	St. Joseph Co. TIF	38,655,000	-	38,655,000	-	-
1991 B	N/A	1-Mar-91	Purdue University	11,760,000	-	11,760,000	-	-
1991 C	Feb	15-Mar-91	LT - Pool (7 QEs)	9,360,000	-	9,360,000	-	-
1991 F	Aug	1-Dec-91	LT - Pool (12 QEs)	15,330,000	-	15,330,000	-	-
1992 A (Hospital)	April	15-Mar-92	Hendricks Co. Hospital	21,000,000	-	21,000,000	-	-
1992 A	Aug	15-Mar-92	LT - Pool (4 QEs)	9,115,000	-	9,115,000	-	-
1992 A (Special Revenue)	Jan/Jul	1-Oct-92	New Albany Floyd Co.	11,305,000	-	11,305,000	-	-
1992 B	Aug	1-Dec-92	LT - Pool (11 QEs)	15,735,000	-	15,735,000	-	-
1993 A	Feb/Aug	1-Jun-93	LT - Pool (6 QEs)	7,975,000	-	7,975,000	-	-
1993 B	Feb	1-Aug-93	Gary Sanitary District	14,915,000	-	14,915,000	-	-
1994 A-1	Aug	15-Jan-94	City of Elkhart	9,990,000	-	9,990,000	-	-
1994 A-2	Nov	15-Jan-94	City of Elkhart	10,570,000	-	10,570,000	-	-
1994 B	Feb/Aug	1-Aug-94	LT - Pool (6 QEs)	8,475,000	-	8,475,000	-	-
1994 A (Refunding)	N/A	1-Sep-94	Tippecanoe TIF (89B) Refund	13,950,000	-	13,950,000	-	-
1995 A	Feb/Aug	1-Oct-95	LT - Pool (5 QEs)	4,540,000	-	4,540,000	-	-
1995 B	Feb	1-Dec-95	City of Huntington	13,280,000	-	13,280,000	-	-
1997 A	Feb	1-Apr-97	LT - Pool (6 QEs)	6,295,000	-	6,295,000	-	-
1997 B	Feb	1-May-97	Henricks Co. Redevelopment Auth.	22,855,000	-	22,855,000	-	-
1997 D	Jan	28-Aug-97	Tri-County Conservancy District	7,010,000	-	7,010,000	-	-
1997 C	Aug	1-Aug-97	Pittsboro Wastewater Plant	5,010,000	-	5,010,000	-	-
1998 A	Feb	29-Oct-98	LT - Pool (3 QEs)	6,485,000	-	6,485,000	-	-
1998 A (Refunding)	Apr/Oct	15-Feb-98	Purdue University	10,830,000	-	10,830,000	-	-
2000 A	Feb	27-Jan-00	East Chicago Bldg. Fac. Corp.	31,495,000	-	31,495,000	-	-
2000 A (Refunding)	Feb/Aug	15-Jan-00	LT - Refunding Pool (69 QEs)	32,860,000	-	32,860,000	-	-
2001 A (Refunding)	Feb	15-Jan-01	LT - Refunding Pool (25 QEs)	20,840,000	-	20,840,000	-	-
2001 A	Feb	1-Jul-01	LT - Pool (4 QEs)	7,055,000	-	7,055,000	-	-
2001 B	Feb	21-Jun-01	Town of Burns Harbor	9,500,000	-	9,500,000	-	-
2001 C	Feb	23-Oct-01	Town of Speedway	1,100,000	-	1,100,000	-	-
2002 B	Jan	12-Apr-02	Tri-County Conservancy District	5,800,000	-	5,800,000	-	-
2002 A	Apr/Oct	22-May-02	LT - Pool (3 QEs)	42,910,000	-	42,910,000	-	-
2002 C	Feb	1-May-02	LT - Pool (3 QEs)	3,940,000	-	3,940,000	-	-
2002 D	Apr	10-Jul-02	Hendricks Co. Hospital	60,000,000	-	60,000,000	-	-
2002 E	Feb	1-Sep-02	LT - Pool (3 QEs)	10,155,000	-	10,155,000	-	-
2003 B	Feb	1-Jan-03	LT - Pool (3 QEs)	8,885,000	-	8,885,000	-	-
2003 A	Feb	1-Mar-03	Adams Co. Hospital	40,385,000	-	40,385,000	-	-
2003 C	Jan/Jul	19-Jun-03	Whiting Sanitary District	10,425,000	-	10,425,000	-	-
2003 D	Feb/Aug	25-Jun-03	Columbus Learning Center	27,515,000	-	27,515,000	-	-
2003 E	Mar/Sept	30-Dec-03	South Bend TIF Districts (2 QEs)	36,530,000	-	36,530,000	-	-
2003 F-1	Feb	17-Dec-03	LT - Pool (14 QEs)	17,155,000	-	17,155,000	-	-
2003 F-2 (Taxable)	Aug	17-Dec-03	Brookville Regional Sewer Dist.	1,175,000	-	1,175,000	-	-
2004 A	Feb/Aug	11-Feb-04	Good Samaritan Hospital (Knox Co.)	17,210,000	-	17,210,000	-	-
2004 B	Feb	18-Mar-04	Henricks Co. Redevelopment Auth.	17,590,000	-	17,590,000	-	-
2004 C	Feb/Aug	22-Jun-04	Hancock County Memorial Hospital	35,010,000	-	35,010,000	-	-
2004 D	Feb	16-Nov-04	Northern Ind. Commuter Transp. Dist.	29,275,000	-	29,275,000	-	-
2005 A	Feb/Aug	25-Jan-05	LT - Pool (9 QEs)	14,790,000	-	14,790,000	-	-
2005 B	Feb 15	30-Aug-05	Town of Merrillville Redevelopment	8,935,000	3,755,000	5,180,000	-	-
2005 C	Jun	1-Sep-05	City of Carmel Sewer	11,160,000	-	11,160,000	-	-
2005 D	Aug	22-Dec-05	LT - Pool (2 QEs)	4,505,000	3,125,000	1,380,000	-	3,125,000
2006 B-1	Mar/Sept	4-May-06	LT - Pool (3 QEs)	12,400,000	-	12,400,000	-	-
2006 B-2	Sept	4-May-06	LT - Pool (1 QE)	2,890,000	405,000	2,485,000	-	405,000
2006 A (Ref)	Feb/Aug	23-May-06	East Chicago Bldg. Fac. Corp.	26,485,000	14,930,000	11,555,000	-	14,930,000
2006 C	Feb	29-Jun-06	Ft. Wayne Regional PS Academy	20,660,000	13,415,000	7,245,000	-	13,415,000
2006 D	Feb/Aug	14-Dec-06	LT - Pool (9 QEs)	13,985,000	6,955,000	7,030,000	-	6,955,000
2007 A (Ref)	Apr	24-May-07	Hendricks Co. Hospital	44,915,000	39,960,000	4,955,000	-	39,960,000
2007 Gas A	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	158,765,000	146,290,000	12,475,000	-	-
2007 Gas B-1	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	22,500,000	22,500,000	-	-	-
2007 Gas B-2	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	49,710,000	15,690,000	34,020,000	-	-
2007 Gas B-3	Oct 15	14-Aug-07	LT - Gas Pool (3 QEs)	77,595,000	10,000,000	67,595,000	-	-
2008 A	Jan	14-Feb-08	Tri-County Conservancy District	10,500,000	-	10,500,000	-	-
2008 B	Jun	22-Sep-08	Carmel Jr. Waterworks Project Page 1	84,317,740	81,467,740	2,850,000	-	-

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2008 D-1	Feb	22-Dec-08	Anderson Municipal Light and Power	4,265,000	-	4,265,000	-	-
2008 D-2 (Taxable)	Feb	22-Dec-08	Anderson Municipal Light and Power	1,795,000	-	1,795,000	-	-
2009 A	Feb/Aug	12-Mar-09	Hendricks Co. Hospital	75,000,000	57,975,000	17,025,000	6,054,800	57,975,000
2009 B-1	Feb/Aug	2-Sep-09	Dunn Memorial Hospital	4,040,000	-	4,040,000	-	-
2009 B-2 (Taxable)	Feb/Aug	2-Sep-09	Dunn Memorial Hospital	2,980,000	-	2,980,000	-	-
2009 C-1	Feb	19-Nov-09	LT - Pool (5 QEs)	22,235,000	18,250,000	3,985,000	1,865,747	18,250,000
2009 C-2 (Taxable)	Feb	19-Nov-09	LT - Pool (2 QEs)	1,790,000	1,340,000	450,000	150,200	1,340,000
2009 D	Feb/Aug	24-Nov-09	Clark Memorial Hospital	52,000,000	-	52,000,000	4,201,038	-
2010 Multipurpose A-1	Feb	8-Jun-10	LT Refunding - Pool (17 QEs)	8,595,000	4,305,000	4,290,000	-	4,305,000
2010 Multipurpose A-2 (Taxable)	Feb	8-Jun-10	LT Refunding - Pool (20 QEs)	6,395,000	1,095,000	5,300,000	-	1,095,000
2010 Multipurpose A-3	Feb	8-Jun-10	Carlisle Utilities	770,000	635,000	135,000	-	635,000
2011 A Ref	Mar/Sept	29-Dec-11	South Bend TIF Districts (2 QEs)	29,140,000	21,985,000	7,155,000	-	21,985,000
2012 A	Apr/Oct	3-Apr-12	Town of Bargerville Project	3,880,000	3,238,055	641,945	-	-
2012 C Ref	Feb/Aug	19-Sep-12	Columbus Learning Center	22,090,000	17,430,000	4,660,000	-	17,430,000
2012 D Ref	Feb/Aug	4-Oct-12	Adams Co. Hospital	34,385,000	32,000,000	2,385,000	-	32,000,000
2013 A Ref	Feb/Aug	29-Jan-13	LT - Pool (4 QEs)	7,330,000	5,830,000	1,500,000	733,000	5,830,000
2015 A Ref	Feb 15/Aug 15	26-Mar-15	LT - Pool (13 QEs)	20,079,823	19,584,493	495,330	150,000	19,584,493
2015 B Ref	Jun	1-Sep-05	City of Carmel Sewer	7,435,000	7,435,000	-	-	7,435,000
Total - Special Program				\$ 1,900,369,149	\$ 549,595,288	\$ 1,350,773,861	\$ 13,154,784	\$ 266,654,493

HELP Program:

1991 A	N/A	1-Jan-91	Equipment Lease Pool (26 QEs)	\$ 4,195,000	\$ -	\$ 4,195,000	\$ -	\$ -
1991 B	N/A	1-Nov-91	Equipment Lease Pool (17 QEs)	5,050,000	-	5,050,000	-	-
1992 A	N/A	1-Jul-92	Equipment Lease Pool (19 QEs)	4,490,000	-	4,490,000	-	-
1993 A	N/A	15-Mar-93	Equipment Lease Pool (7 QEs)	1,145,000	-	1,145,000	-	-
1993 B	N/A	30-Jun-93	Equipment Lease Pool (6 QEs)	630,000	-	630,000	-	-
1993 C	N/A	30-Nov-93	Equipment Lease Pool (11 QEs)	3,890,000	-	3,890,000	-	-
1994 A	N/A	31-Mar-94	Equipment Lease Pool (9 QEs)	1,710,000	-	1,710,000	-	-
1995 A	Jan/Jul	1-Dec-94	Equipment Lease Pool (15 QEs)	4,645,000	-	4,645,000	-	-
GE (FY 95-96) *	Various	Various	Equipment Lease Notes (9 QEs)	2,976,650	-	2,976,650	-	-
5/3 (FY 97-98) *	Various	Various	Equipment Lease Notes (24 QEs)	4,904,118	-	4,904,118	-	-
5/3 (FY 98-99) *	Various	Various	Equipment Lease Notes (11 QEs)	8,411,021	-	8,411,021	-	-
5/3 (FY 99-00) *	Various	Various	Equipment Lease Notes (15 QEs)	4,167,367	-	4,167,367	-	-
5/3 (FY 00-01) *	Various	Various	Equipment Lease Notes (22 QEs)	8,771,596	-	8,771,596	-	-
5/3 (FY 01-02) *	Various	Various	Equipment Lease Notes (31 QEs)	12,835,382	-	12,835,382	-	-
BA (FY 01-02) *	Various	Various	Equipment Lease Notes (8 QEs)	14,929,343	-	14,929,343	-	-
5/3 (FY 02-03) *	Various	Various	Equipment Lease Notes (37 QEs)	11,470,965	-	11,470,965	-	-
BA (FY 02-03) *	Various	Various	Equipment Lease Notes (5 QEs)	20,121,108	-	20,121,108	-	-
5/3 (FY 03-04) *	Various	Various	Equipment Lease Notes (31 QEs)	13,188,599	-	13,188,599	-	-
5/3 (FY 04-05) *	Various	Various	Equipment Lease Notes (23 QEs)	18,813,470	-	18,813,470	-	-
NCB (FY 04-05) *	Various	Various	Equipment Lease Notes (7 QEs)	3,924,205	-	3,924,205	-	-
5/3 (FY 05-06) *	Various	Various	Equipment Lease Notes (17 QEs)	6,445,017	63,563	6,381,454	-	-
NCB (FY 05-06) *	Various	Various	Equipment Lease Notes (6 QEs)	3,924,205	-	3,924,205	-	-
5/3 (FY 06-07) *	Various	Various	Equipment Lease Notes (18 QEs)	8,477,626	43,694	8,433,932	-	-
NCB (FY 06-07) *	Various	Various	Equipment Lease Notes (8 QEs)	1,509,581	-	1,509,581	-	-
5/3 (FY 07-08) *	Various	Various	Equipment Lease Notes (10 QEs)	4,481,866	(0)	4,481,866	-	-
NCB (FY 07-08) *	Various	Various	Equipment Lease Notes (5 QEs)	712,349	-	712,349	-	-
Regions (FY 07-08) *	Various	Various	Equipment Lease Notes (1 QE)	750,000	-	750,000	-	-
5/3 (FY 08-09) *	Various	Various	Equipment Lease Notes (3 QEs)	1,240,320	-	1,240,320	-	-
Regions (FY 08-09) *	Various	Various	Equipment Lease Notes (8 QEs)	3,415,348	67,506	3,347,842	-	-
WF (FY 08-09) *	Various	Various	Equipment Lease Notes (1 QE)	100,300	-	100,300	-	-
Key (FY 09-10) *	Various	Various	Equipment Lease Notes (1 QE)	107,070	-	107,070	-	-
NCB/PNC (FY 09-10) *	Various	Various	Equipment Lease Notes (6 QEs)	3,342,848	59,297	3,283,551	-	-
Regions (FY 09-10) *	Various	Various	Equipment Lease Notes (9 QEs)	4,573,352	-	4,573,352	-	-
Crossroads (FY 10-11) *	Various	Various	Equipment Lease Notes (10 QEs)	3,065,627	336,145	2,729,482	-	-
Key (FY 10-11) *	Various	Various	Equipment Lease Notes (1 QE)	339,689	-	339,689	-	-
PNC (FY 10-11) *	Various	Various	Equipment Lease Notes (1 QE)	795,807	-	795,807	-	-
Regions (FY 10-11) *	Various	Various	Equipment Lease Notes (2 QEs)	1,278,800	-	1,278,800	-	-
Crossroads (FY 11-12) *	Various	Various	Equipment Lease Notes (6 QEs)	2,084,663	238,899	1,845,764	-	-
Huntington (FY 11-12) *	Various	Various	Equipment Lease Notes (1 QE)	141,285	-	141,285	-	-
Key (FY 11-12) *	Various	Various	Equipment Lease Notes (1 QE)	240,000	25,291	214,709	-	-
PNC (FY 11-12) *	Various	Various	Equipment Lease Notes (2 QEs)	972,562	275,685	696,877	-	-
Crossroads (FY 12-13) *	Various	Various	Equipment Lease Notes (9 QEs)	797,551	334,975	462,576	-	-
Key (FY 12-13) *	Various	Various	Equipment Lease Notes (1 QE)	150,000	57,457	92,543	-	-
PNC (FY 12-13) *	Various	Various	Equipment Lease Notes (3 QEs)	1,975,699	554,081	1,421,618	-	-
Crossroads (FY 13-14) *	Various	Various	Equipment Lease Notes (7 QEs)	1,704,709	1,146,169	558,540	-	-
Huntington (FY 13-14) *	Various	Various	Equipment Lease Notes (3 QEs)	1,085,109	520,536	564,573	-	-
Key (FY 13-14) *	Various	Various	Equipment Lease Notes (1 QE)	293,096	7,314	285,783	-	-
PNC (FY 13-14) *	Various	Various	Equipment Lease Notes (2 QEs)	1,592,585	997,678	594,907	-	-
Regions (FY 13-14) *	Various	Various	Equipment Lease Notes (4 QEs)	3,173,571	1,614,087	1,559,484	-	-
Crossroads (FY 14-15) *	Various	Various	Equipment Lease Notes (8 QEs)	1,000,965	877,270	123,695	-	-
Huntington (FY 14-15) *	Various	Various	Equipment Lease Notes (2 QEs)	2,626,954	2,223,496	403,458	-	-
PNC (FY 14-15) *	Various	Various	Equipment Lease Notes (1 QE)	850,850	850,850	-	-	-
Regions (FY 14-15) *	Various	Various	Equipment Lease Notes (1 QE)	1,006,353	1,006,353	-	-	-
US Bank (FY 14-15) *	Various	Various	Equipment Lease Notes (9 QEs)	3,015,703	2,863,294	152,409	-	-
Crossroads (FY 15-16) *	Various	Various	Equipment Lease Notes (2 QEs)	146,549	138,300	8,249	-	-

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Total - HELP Program				\$ 217,686,829	\$ 14,301,938	\$ 203,384,891	\$ -	\$ -
Not-For-Profit Water Program: *								
1989 D	Jan	30-Nov-89	East Lawrence Water Corp.	\$ 485,000	\$ -	\$ 485,000	\$ -	\$ -
1990 A (A)	Oct	27-Nov-90	Edwardsville Water Corp.	1,130,000	-	1,130,000	-	-
1990 A (B)	N/A	27-Nov-90	Edwardsville Water Corp.	70,000	-	70,000	-	-
1990	Jan	27-Dec-90	Gibson Water, Inc.	1,110,000	-	1,110,000	-	-
1991 D	Aug	24-Jul-91	B & B Water Project, Inc.	800,000	-	800,000	-	-
1991 E	Sept	26-Sep-91	St. Henry Water Corp.	385,000	-	385,000	-	-
1991 A	Oct	24-Oct-91	South Harrison Water Corp.	1,200,000	40,000	1,160,000	-	-
1991 B	Jan	1-Nov-91	Shorewood Forest Utilities, Inc.	1,410,000	-	1,410,000	-	-
1992 A	Jun	29-Jul-92	SW Bartholomew Water Corp.	635,000	-	635,000	-	-
1992 B	Jan	1-Aug-92	Eastern Bartholomew Water	1,000,000	70,000	930,000	-	-
1993 A	Aug	1-Feb-93	German Twp Water Dist. Inc.	3,980,000	-	3,980,000	-	-
1994 A	Jan	7-Apr-94	East Lawrence Water Corp.	1,880,000	-	1,880,000	-	-
1994 B	Jan	20-Dec-94	North Dearborn Water Corp.	1,475,000	-	1,475,000	-	-
1995 A-1	Jan	1-Aug-95	Valley Rural Water Utility	1,600,000	-	1,600,000	-	-
1995 A-2	Various	1-Aug-95	Valley Rural Water Utility	1,400,000	-	1,400,000	-	-
1996 A	Oct	28-Feb-96	Edwardsville Water Corp.	2,185,000	-	2,185,000	-	-
1996 B	Oct	28-Feb-96	Edwardsville Water Corp.	140,000	-	140,000	-	-
1996 C	Jan	15-Feb-96	Jackson County Water Utility	2,425,000	-	2,425,000	-	-
1996 D-1	Jan	1-Jun-96	Tri-Township Water Corp.	2,790,000	-	2,790,000	-	-
1996 D-2	Jan	1-Jun-96	Tri-Township Water Corp.	70,000	-	70,000	-	-
1996 E	Jan	26-Jun-96	Gibson Water, Inc.	500,000	-	500,000	-	-
1996 F	Jul	28-Aug-96	Brown County Water Utility, Inc.	2,300,000	345,000	1,955,000	-	-
1997 A	Jan	29-Aug-97	Shorewood Forest Water Corp.	215,000	-	215,000	-	-
1998 (Ref)	Oct	23-Sep-98	Edwardsville Water Corp.	905,000	-	905,000	-	-
1999 A	Jan	30-Mar-99	Ramsey Water Company, Inc.	1,000,000	945,000	55,000	-	-
1999 B	Oct	25-Mar-99	Edwardsville Water Corp.	500,000	-	500,000	-	-
1999 C	Sep	24-Mar-99	Edwardsville Water Corp.	2,095,000	-	2,095,000	-	-
2000 A	Jan/Jul	15-Feb-00	Washington Twp. Water Corp.	1,315,000	-	1,315,000	-	-
2002 A (Ref)	Jan/Jul	31-Oct-02	Shorewood Forest Water Corp.	1,285,000	-	1,285,000	-	-
2003 A (Ref)	Aug	25-Feb-03	German Twp Water Dist. Inc.	3,680,000	1,145,000	2,535,000	-	-
2003 B	Aug	25-Feb-03	German Twp Water Dist. Inc.	700,000	325,000	375,000	-	-
2004 A (Ref)	Jan	30-Jun-04	Tri-Township Water Corp.	2,355,000	655,000	1,700,000	-	-
2004 B (Ref)	Jan	3-Nov-04	North Dearborn Water Corp.	1,280,000	195,000	1,085,000	-	-
2005 A (Ref)	Oct	10-May-05	Edwardsville Water Corp.	2,195,000	-	2,195,000	-	-
2005 A	Jan/Jul	1-Jun-05	Shorewood Forest Water Corp.	1,265,000	-	1,265,000	-	-
2008 Taxable	Oct	15-Jan-08	Edwardsville Water Corp.	1,565,000	-	1,565,000	-	-
2012 A-1 Taxable (Ref)	Jan/Jul	9-Feb-12	Edwardsville Water Corp.	1,550,000	375,000	1,175,000	-	-
2012 A-2 (Ref)	Jan/Jul	9-Feb-12	Edwardsville Water Corp.	2,085,000	1,665,000	420,000	-	-
2014 A	Jan/Jul	1-Apr-14	Shorewood Forest Water Corp.	2,430,000	2,270,000	160,000	-	-
2014 B Refunding Taxable	Jan/Jul	1-Apr-14	Shorewood Forest Water Corp.	1,045,000	980,000	65,000	-	-
Total NFP Water				\$ 56,435,000	\$ 9,010,000	\$ 47,425,000	\$ -	\$ -
Taxable School Severance Bond Program:								
Series 1	Jul 15/Jan 15	16-May-02	Taxable Pool (6 QEs)	\$ 57,260,000.00	\$ -	\$ 57,260,000.00	\$ -	\$ -
Series 2	Jul 15/Jan 15	10-Sep-02	Taxable Pool (6 QEs)	32,280,000.00	-	32,280,000.00	-	-
Series 3	Jul 15/Jan 15	16-Dec-02	Taxable Pool (20 QEs)	72,980,000.00	-	72,980,000.00	-	-
Series 4	Jul 15/Jan 15	18-Jun-03	Taxable Pool (10 QEs)	49,955,000.00	-	49,955,000.00	-	-
Series 5 A	Jul 15/Jan 15	18-Dec-03	Taxable Pool (32 QEs)	184,730,000.00	-	184,730,000.00	-	-
Series 5 B	Jan 15	18-Dec-03	Taxable Pool (1 QE)	15,160,000.00	-	15,160,000.00	-	-
Series 5 C	Jan 15	18-Dec-03	Taxable Pool (1 QE)	3,950,000.00	-	3,950,000.00	-	-
Series 6 A	Jul 15/Jan 15	23-Jun-04	Taxable Pool (20 QEs)	162,995,000.00	-	162,995,000.00	-	-
Series 6 B	Jul 15/Jan 15	23-Jun-04	Taxable Pool (2 QEs)	14,690,000.00	-	14,690,000.00	-	-
Series 7 A	Jul 15/Jan 15	20-Oct-04	Taxable Pool (26 QEs)	107,675,000.00	-	107,675,000.00	-	-
Series 7 B	Jul 15/Jan 15	20-Oct-04	Taxable Pool (1 QE)	12,885,000.00	-	12,885,000.00	-	-
Series 8 A	Jul 15/Jan 15	9-Dec-04	Taxable Pool (46 QEs)	136,920,000.00	12,055,000.00	124,865,000.00	-	-
Series 8 B	Jul 15/Jan 15	9-Dec-04	Taxable Pool (8 QEs)	70,540,000.00	-	70,540,000.00	-	-
Series 9	Jul 15/Jan 15	22-Dec-04	Taxable Pool (15 QEs)	36,880,000.00	10,065,000.00	26,815,000.00	-	-
Series 10	Jul 15/Jan 15	15-Dec-05	Taxable Pool (4 QEs)	57,665,000.00	44,660,000.00	13,005,000.00	-	-
Series 11	Jul 15/Jan 15	15-Jun-06	Taxable Pool (35 QEs)	121,670,000.00	74,280,000.00	47,390,000.00	-	-
2011 A (Ref)	Jul 15/Jan 15	20-Oct-11	Taxable Pool (4 QEs)	11,430,000.00	3,580,000.00	7,850,000.00	-	-
2012 A (Ref)	Jul 15/Jan 15	28-Jun-12	Taxable Pool (3 QEs)	14,115,000.00	9,235,000.00	4,880,000.00	-	-
2012 B (Ref)	Jul 15/Jan 15	28-Jun-12	Taxable Pool (1 QE)	4,705,000.00	3,215,000.00	1,490,000.00	-	-
2012 C (Ref)	Jul 15/Jan 15	27-Dec-12	Taxable Pool (14 QEs)	21,465,000.00	9,570,000.00	11,895,000.00	-	-
2013 A (Ref)	Jul 15/Jan 15	19-Jun-13	Taxable Pool (74 QEs)	248,095,000.00	158,175,000.00	89,920,000.00	-	-
2013 B (Ref)	Jul 15/Jan 15	19-Jun-13	Taxable Pool (13 QEs)	16,485,000.00	7,120,000.00	9,365,000.00	-	-
2013 C (Ref)	Jul 15/Jan 15	23-Dec-13	Taxable Pool (25 QEs)	84,280,000.00	65,040,000.00	19,240,000.00	-	-
				\$ 1,538,810,000.00	\$ 396,995,000.00	\$ 1,141,815,000.00	\$ -	\$ -
Advance Funding Program:								
1989	N/A	1-Apr-89	Tax Warrant Pool (125 QEs)	\$ 240,000,000	\$ -	\$ 240,000,000	\$ -	\$ -
1990 (Supplemental)	N/A	6-Mar-90	Tax Warrant Pool	20,000,000	-	20,000,000	-	-
1992 A-1	N/A	7-Jan-92	Tax Warrant Pool (29 QEs)	20,770,000	-	20,770,000	-	-
1992 A-2	N/A	7-Jan-92	Tax Warrant Pool (96 QEs)	287,050,000	-	287,050,000	-	-

INDIANA BOND BANK
SUMMARY OF OUTSTANDING DEBT
September 1, 2015

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
1992 B	N/A	30-Jun-92	Tax Warrant Pool (26 QEs)	15,490,000	-	15,490,000	-	-
1993 - Interim	N/A	4-Jan-93	Tax Warrant Pool	38,675,963	-	38,675,963	-	-
1993 A-1	N/A	20-Jan-93	Tax Warrant Pool (44 QEs)	41,640,000	-	41,640,000	-	-
1993 A-2	N/A	20-Jan-93	Tax Warrant Pool (92 QEs)	274,465,000	-	274,465,000	-	-
1993 B	N/A	15-Jul-93	Tax Warrant Pool (4 QEs)	1,730,000	-	1,730,000	-	-
1994 - Interim	N/A	3-Jan-94	Tax Warrant Pool	22,627,829	-	22,627,829	-	-
1994 A-1	N/A	18-Jan-94	Tax Warrant Pool (43 QEs)	70,620,000	-	70,620,000	-	-
1994 A-2	N/A	18-Jan-94	Tax Warrant Pool (83 QEs)	241,100,000	-	241,100,000	-	-
1994 B	N/A	15-Jul-94	Tax Warrant Pool (4 QEs)	7,865,000	-	7,865,000	-	-
1995 - Interim	N/A	3-Jan-95	Tax Warrant Pool (33 QEs)	48,818,000	-	48,818,000	-	-
1995 A-1	N/A	1-Feb-95	Tax Warrant Pool (43 QEs)	72,815,000	-	72,815,000	-	-
1995 A-2	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	56,155,000	-	56,155,000	-	-
1995 A-3	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	200,000,000	-	200,000,000	-	-
1995 B	N/A	19-Jul-95	Tax Warrant Pool (3 QEs)	2,085,533	-	2,085,533	-	-
1996 - Interim	N/A	8-Jan-96	Tax Warrant Pool (12 QEs)	21,360,000	-	21,360,000	-	-
1996 A-1	N/A	1-Feb-96	Tax Warrant Pool (32 QEs)	32,465,000	-	32,465,000	-	-
1996 A-2	N/A	1-Feb-96	Tax Warrant Pool (81 QEs)	235,530,000	-	235,530,000	-	-
1997 - Interim	N/A	2-Jan-97	Tax Warrant Pool (19 QEs)	24,290,206	-	24,290,206	-	-
1997 A-1	N/A	4-Feb-97	Tax Warrant Pool (33 QEs)	19,160,000	-	19,160,000	-	-
1997 A-2	N/A	4-Feb-97	Tax Warrant Pool (78 QEs)	202,105,000	-	202,105,000	-	-
1997 B	N/A	4-Aug-97	Tax Warrant Pool (9 QEs)	4,119,000	-	4,119,000	-	-
1998 - Interim	N/A	2-Jan-98	Tax Warrant Pool (15 QEs)	16,707,105	-	16,707,105	-	-
1998 A-1	N/A	2-Feb-98	Tax Warrant Pool (31 QEs)	20,390,000	-	20,390,000	-	-
1998 A-2	N/A	2-Feb-98	Tax Warrant Pool (69 QEs)	199,925,000	-	199,925,000	-	-
1998 B	N/A	29-Jul-98	Tax Warrant Pool (8 QEs)	3,161,000	-	3,161,000	-	-
1999 - Interim	N/A	4-Jan-99	Tax Warrant Pool (15 QEs)	47,723,766	-	47,723,766	-	-
1999 A-1	Jul 99	1-Feb-99	Tax Warrant Pool (19 QEs)	5,790,000	-	5,790,000	-	-
1999 A-2	Jan 00	1-Feb-99	Tax Warrant Pool (73 QEs)	217,550,000	-	217,550,000	-	-
1999 B	Jan 00	28-Jul-99	Tax Warrant Pool (6 QEs)	8,002,000	-	8,002,000	-	-
2000 - Interim	Feb 00	3-Jan-00	Tax Warrant Pool (25 QEs)	105,952,068	-	105,952,068	-	-
2000 A-1	Jul 00	1-Feb-00	Tax Warrant Pool (32 QEs)	26,835,000	-	26,835,000	-	-
2000 A-2	Jan 01	1-Feb-00	Tax Warrant Pool (96 QEs)	337,940,000	-	337,940,000	-	-
2000 B	Jan 01	1-Aug-00	Tax Warrant Pool (6 QEs)	2,430,000	-	2,430,000	-	-
2001 - Interim	Feb 01	2-Jan-01	Tax Warrant Pool (25 QEs)	87,000,810	-	87,000,810	-	-
2001 A-1	Jul 01	1-Feb-01	Tax Warrant Pool (32 QEs)	20,855,000	-	20,855,000	-	-
2001 A-2	Jan 02	1-Feb-01	Tax Warrant Pool (103 QEs)	349,980,000	-	349,980,000	-	-
2001 B	Jan 02	31-Jul-01	Tax Warrant Pool (11 QEs)	5,025,000	-	5,025,000	-	-
2002 - Interim	Feb 02	2-Jan-02	Tax Warrant Pool (37 QEs)	109,890,210	-	109,890,210	-	-
2002 A-1	Jul 02	1-Feb-02	Tax Warrant Pool (53 QEs)	44,560,000	-	44,560,000	-	-
2002 A-2	Jan 03	1-Feb-02	Tax Warrant Pool (123 QEs)	425,550,000	-	425,550,000	-	-
2002 B	Jan 03	24-Jul-02	Tax Warrant Pool (18 QEs)	19,835,000	-	19,835,000	-	-
2003 - Interim	Feb 03	2-Jan-03	Tax Warrant Pool (52 QEs)	182,600,000	-	182,600,000	-	-
2003 A	Jan 04	30-Jan-03	Tax Warrant Pool (170 QEs)	866,435,000	-	866,435,000	-	-
2003 B (Midyear)	Apr 04	12-Jun-03	Tax Warrant Pool (101 QEs)	349,205,000	-	349,205,000	-	-
2004 - Interim	Jan 04	2-Jan-04	Tax Warrant Pool (80 QEs)	196,585,000	-	196,585,000	-	-
2004 A	Jan 05	29-Jan-04	Tax Warrant Pool (173 QEs)	842,275,000	-	842,275,000	-	-
2004 Midyear A	Jan 05	24-Jun-04	Tax Warrant Pool (75 QEs)	182,755,000	-	182,755,000	-	-
2004 Midyear B	Jan 05	24-Jun-04	Tax Warrant Pool (5 QEs)	11,105,000	-	11,105,000	-	-
2005 - Interim	Jan 05	4-Jan-05	Tax Warrant Pool (50 QEs)	196,000,000	-	196,000,000	-	-
2005 (Lake)	Jan 06	4-Jan-05	Tax Warrant Pool (13 QEs)	89,865,000	-	89,865,000	-	-
2005 A	Jan 06	27-Jan-05	Tax Warrant Pool (126 QEs)	537,050,000	-	537,050,000	-	-
2005 Midyear (Lake)	Jan 06	19-May-05	Tax Warrant Pool (7 QEs)	43,120,000	-	43,120,000	-	-
2005 Midyear Interim	Jun 05	19-May-05	Tax Warrant Pool (6 QEs)	4,744,292	-	4,744,292	-	-
2005 Midyear	Jan 06	16-Jun-05	Tax Warrant Pool (37 QEs)	71,510,000	-	71,510,000	-	-
2006- Interim	Jan 06	3-Jan-06	Tax Warrant Pool (35 QEs)	123,850,000	-	123,850,000	-	-
2006 (Lake)	Jan 07	3-Jan-06	Tax Warrant Pool (10 QEs)	77,100,000	-	77,100,000	-	-
2006 A	Jan 07	2-Feb-06	Tax Warrant Pool (110 QEs)	296,440,000	-	296,440,000	-	-
2006 Midyear (Lake)	Jan 06	18-May-05	Tax Warrant Pool (4 QEs)	13,390,000	-	13,390,000	-	-
2006 Midyear Interim	Jun 05	18-May-05	Tax Warrant Pool (11 QEs)	13,977,201	-	13,977,201	-	-
2006 Midyear	Jan 06	15-Jun-06	Tax Warrant Pool (24 QEs)	48,905,000	-	48,905,000	-	-
2007 - Interim	Feb 07	2-Jan-07	Tax Warrant Pool (35 QEs)	156,160,000	-	156,160,000	-	-
2007 A	Jan 08	1-Feb-07	Tax Warrant Pool (114 QEs)	459,335,000	-	459,335,000	-	-
2007 Midyear Interim	Jun 07	18-May-07	Tax Warrant Pool (22 QEs)	87,535,000	-	87,535,000	-	-
2007 Midyear	May 08	26-Jun-07	Tax Warrant Pool (87 QEs)	267,710,000	-	267,710,000	-	-
2007 Midyear B	Jan 08	26-Jul-07	Tax Warrant Pool (6 QEs)	6,745,000	-	6,745,000	-	-
2007 Midyear C	Jan 08	30-Aug-07	Tax Warrant Pool (25 QEs)	100,000,000	-	100,000,000	-	-
2008 - Interim	Jan 08	2-Jan-08	Tax Warrant Pool (55 QEs)	236,425,000	-	236,425,000	-	-
2008 A	Jan 09	31-Jan-08	Tax Warrant Pool (119 QEs)	518,585,000	-	518,585,000	-	-
2008 Midyear Interim A	Jan 08	29-Apr-08	Tax Warrant Pool (7 QEs)	38,425,089	-	38,425,089	-	-
2008 Midyear Interim B	Jun 08	28-May-08	Tax Warrant Pool (27 QEs)	127,244,017	-	127,244,017	-	-
2008 Midyear	May 09	24-Jun-08	Tax Warrant Pool (110 QEs)	433,005,000	-	433,005,000	-	-
2008 Midyear B	Jan 09	14-Aug-08	Tax Warrant Pool (10 QEs)	19,255,000	-	19,255,000	-	-
2008 Midyear C	Jan 09	10-Sep-08	Tax Warrant Pool (25 QEs)	53,095,000	-	53,095,000	-	-
2008 Midyear D	Jan 09	23-Oct-08	Tax Warrant Pool (17 QEs)	40,930,000	-	40,930,000	-	-
2009 - Interim	Jan 09	2-Jan-09	Tax Warrant Pool (51 QEs)	130,630,000	-	130,630,000	-	-
2009 A	Jan 10	29-Jan-09	Tax Warrant Pool (122 QEs)	357,445,000	-	357,445,000	-	-

INDIANA BOND BANK
SUMMARY OF OUTSTANDING DEBT
September 1, 2015

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
2009 Midyear Interim A	Jun 09	30-Apr-09	Tax Warrant Pool (2 QEs)	2,829,431	-	2,829,431	-	-
2009 Midyear Interim B	Jun 09	28-May-09	Tax Warrant Pool (18 QEs)	36,635,466	-	36,635,466	-	-
2009 Midyear A	Jan 10	25-Jun-09	Tax Warrant Pool (79 QEs)	160,965,000	-	160,965,000	-	-
2009 Midyear B	Jan 10	25-Jun-09	Tax Warrant Pool (17 QEs)	41,765,000	-	41,765,000	-	-
2009 Midyear Interim C	Sep 09	11-Aug-09	Tax Warrant Pool (4 QEs)	2,068,723	-	2,068,723	-	-
2009 Midyear C	Jan 10	3-Sep-09	Tax Warrant Pool (19 QEs)	24,265,000	-	24,265,000	-	-
2010 Special Notes A	Jan 11	5-Jan-10	Tax Warrant Pool (7 QEs)	27,500,000	-	27,500,000	-	-
2010 - Interim	Jan 10	5-Jan-10	Tax Warrant Pool (45 QEs)	133,630,000	-	133,630,000	-	-
2010 A	Jan 11	28-Jan-10	Tax Warrant Pool (120 QEs)	297,420,000	-	297,420,000	-	-
2010 Midyear Interim April	Jun 10	29-Apr-10	Tax Warrant Pool (1 QE)	180,360	-	180,360	-	-
2010 Midyear Interim A	Jan 10	27-May-10	Tax Warrant Pool (1 QE)	7,006,686	-	7,006,686	-	-
2010 Special Notes B	Jan 11	11-Jun-10	Tax Warrant Pool (2 QEs)	435,000	-	435,000	-	-
2010 Midyear Program Notes	Jan 11	24-Jun-10	Tax Warrant Pool (23 QEs)	24,440,000	-	24,440,000	-	-
2010 Special Notes C Interim	Oct 10	9-Sep-10	Tax Warrant Pool (1 QE)	117,065	-	117,065	-	-
2010 Special Notes C	Jan 11	7-Oct-10	Tax Warrant Pool (2 QEs)	10,120,000	-	10,120,000	-	-
2011 - Interim	Jan 11	4-Jan-11	Tax Warrant Pool (24 QEs)	58,485,000	-	58,485,000	-	-
Sp Notes 11 A	Jan 12	4-Jan-11	Tax Warrant Pool (6 QEs)	24,225,000	-	24,225,000	-	-
Sp Notes 11 B	Jan 12	4-Jan-11	Tax Warrant Pool (2 QEs)	15,580,000	-	15,580,000	-	-
Sp Notes 11 C Interim	Mar 11	4-Jan-11	Tax Warrant Pool (5 QEs)	6,299,790	-	6,299,790	-	-
2011 A	Jan 12	27-Jan-11	Tax Warrant Pool (84 QEs)	162,350,000	-	162,350,000	-	-
Sp Notes 11 C	Oct 11	1-Mar-11	Tax Warrant Pool (6 QEs)	16,405,000	-	16,405,000	-	-
Sp Notes 11 D	Oct 11	28-Apr-11	Tax Warrant Pool (1 QE)	10,305,000	-	10,305,000	-	-
2011 Midyear Interim	Jun 11	26-May-11	Tax Warrant Pool (2 QEs)	2,642,943	-	2,642,943	-	-
2011 Midyear A	Jan 12	21-Jun-11	Tax Warrant Pool (18 QEs)	18,565,000	-	18,565,000	-	-
2011 Midyear B	Jan 12	21-Jun-11	Tax Warrant Pool (3 QEs)	14,790,000	-	14,790,000	-	-
2012 - Interim	Jan 12	3-Jan-12	Tax Warrant Pool (18 QEs)	42,535,000	-	42,535,000	-	-
2012 Special A	Jan 13	3-Jan-12	Tax Warrant Pool (8 QEs)	25,695,000	-	25,695,000	-	-
2012 Special B	Oct 12	3-Jan-12	Tax Warrant Pool (3 QEs)	7,915,000	-	7,915,000	-	-
2012 A	Jan 13	26-Jan-12	Tax Warrant Pool (62 QEs)	116,300,000	-	116,300,000	-	-
2012 Special C	Jan 13	27-Mar-12	Tax Warrant Pool (3 QEs)	5,880,000	-	5,880,000	-	-
2012 Midyear Interim	Jun 12	17-May-12	Tax Warrant Pool (3 QEs)	1,004,920	-	1,004,920	-	-
2012 Midyear A	Jan 13	19-Jun-12	Tax Warrant Pool (11 QEs)	6,280,000	-	6,280,000	-	-
2012 Midyear B	Jan 13	17-May-12	Tax Warrant Pool (2 QEs)	5,850,000	-	5,850,000	-	-
2012 Midyear C	Nov 12	16-Nov-12	Tax Warrant Pool (1 QE)	3,655,260	-	3,655,260	-	-
2013 - Interim	Jan 13	2-Jan-13	Tax Warrant Pool (13 QEs)	26,940,772	-	26,940,772	-	-
2013 Special A	Jan 14	2-Jan-13	Tax Warrant Pool (8 QEs)	18,970,000	-	18,970,000	-	-
2013 Special B	Jan 14	2-Jan-13	Tax Warrant Pool (4 QEs)	925,000	-	925,000	-	-
2013 A	Jan 14	31-Jan-13	Tax Warrant Pool (42 QEs)	93,553,000	-	93,553,000	-	-
2013 Midyear Interim	Jun 13	25-Apr-13	Tax Warrant Pool (3 QEs)	6,684,179	-	6,684,179	-	-
2013 Midyear	Jan 14	6-Jun-13	Tax Warrant Pool (12 QEs)	18,825,000	-	18,825,000	-	-
2014 Special A	Jan 15	2-Jan-14	Tax Warrant Pool (6 QEs)	12,125,000	-	12,125,000	-	-
2014 - Interim	Jan 14	2-Jan-14	Tax Warrant Pool (18 QEs)	32,718,616	-	32,718,616	-	-
2014 A	Jan 15	30-Jan-14	Tax Warrant Pool (45 QEs)	82,535,000	-	82,535,000	-	-
2014 Special B	Jan 15	30-Jan-14	Tax Warrant Pool (4 QEs)	7,235,000	-	7,235,000	-	-
2014 Midyear	Jan 15	5-Jun-14	Tax Warrant Pool (6 QEs)	3,560,000	-	3,560,000	-	-
2015 - Interim	Jan 15	29-Jan-15	Tax Warrant Pool (13 QEs)	32,622,640	-	32,622,640	-	-
2015 Special Note	Jan 16	6-Jan-15	Tax Warrant Pool (3 QEs)	8,715,000	6,990,000	1,725,000	-	-
2015 A	Jan 16	29-Jan-15	Tax Warrant Pool (38 QEs)	76,445,000	76,445,000	-	-	-
2015 Midyear Interim	Jun 15	14-May-15	Tax Warrant Pool (2 QEs)	1,181,013	-	1,181,013	-	-
2015 Midyear A	Jan 16	4-Jun-15	Tax Warrant Pool (4 QEs)	2,510,000	2,205,000	305,000	-	-
Total - Advance Funding				\$ 13,175,159,953	\$ 85,640,000	\$ 13,089,519,953	\$ -	\$ -
Common School Fund:								
1993 A	Feb/Aug	15-Aug-93	Common School Fund	\$ 118,375,000	\$ -	\$ 118,375,000	\$ -	\$ -
1996 A	Aug	15-May-96	Common School Fund	31,115,000	-	31,115,000	-	-
1999 A	Feb	1-Mar-99	Common School Fund	72,335,000	-	72,335,000	-	-
2001 A	Feb	1-Aug-01	Common School Fund	55,460,000	-	55,460,000	-	-
2003 A (Ref)	Feb/Aug	1-Jul-03	Common School Fund	35,550,000	-	35,550,000	-	-
2003 B	Feb/Aug	1-Jul-03	Common School Fund	107,895,000	-	107,895,000	-	-
2009 Taxable	Feb/Aug	1-Apr-09	Common School Fund	61,145,000	-	61,145,000	-	-
2010 A Taxable	Feb/Aug	3-Mar-10	Common School Fund	53,760,000	34,600,000	19,160,000	-	-
2010 B Taxable	Feb/Aug	12-Aug-10	Common School Fund	54,120,000	34,590,000	19,530,000	-	-
2012 A Taxable	Feb	1-Mar-12	Common School Fund	5,920,000	1,160,000	4,760,000	-	-
2012 B Taxable	Feb/Aug	1-Mar-12	Common School Fund	44,245,000	17,710,000	26,535,000	-	-
Total - Common School Fund				\$ 639,920,000	\$ 88,060,000	\$ 551,860,000	\$ -	\$ -
Special Loan Program:								
1988 A	Feb	1-Apr-88	FmHA Pool (9 QEs)	\$ 7,310,000	\$ -	\$ 7,310,000	\$ -	\$ -
1988 B	Feb	1-May-88	FmHA Pool (41 QEs)	41,165,000	-	41,165,000	-	-
1988 C	Feb	1-Jun-88	FmHA Pool (18 QEs)	7,175,000	-	7,175,000	-	-
1989	Feb	1-Apr-89	FmHA Pool (21 QEs)	8,765,000	-	8,765,000	-	-
Total - Special Loan Program				\$ 64,415,000	\$ -	\$ 64,415,000	\$ -	\$ -
Open Indenture Pool:								
1985 A	N/A	15-Apr-85	LT - Pool (4 QEs)	\$ 17,885,000	\$ -	\$ 17,885,000	\$ -	\$ -
1985 B	N/A	1-Jul-85	LT - Pool (4 QEs)	28,500,000	-	28,500,000	-	-

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September 1, 2015

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1985 C	N/A	1-Nov-85	LT - Pool (6 QEs)	13,230,000	-	13,230,000	-	-
1986 A	N/A	1-Mar-86	LT - Pool (8 QEs)	14,635,000	-	14,635,000	-	-
1987 A	N/A	1-Jun-87	LT - Pool (4 QEs)	9,055,000	-	9,055,000	-	-
Total - Open Indenture				<u>\$ 83,305,000</u>	<u>\$ -</u>	<u>\$ 83,305,000</u>	<u>\$ -</u>	<u>\$ -</u>
School Building Program Bonds:								
1995 A (MSD Pike)	Feb	15-Mar-95	MSD Pike (Marion County)	<u>\$ 25,780,000</u>	<u>\$ -</u>	<u>\$ 25,780,000</u>	<u>\$ -</u>	<u>\$ -</u>
Total - Schools Program				<u>\$ 25,780,000</u>	<u>\$ -</u>	<u>\$ 25,780,000</u>	<u>\$ -</u>	<u>\$ -</u>
Other - Miscellaneous Programs:								
Community Development	N/A	24-Sep-85	Grant Anticipation Pool	\$ 38,000,000	\$ -	\$ 38,000,000	\$ -	\$ -
School Warrant Program	N/A	15-Apr-85	Tax Warrant Pool	50,000,000	-	50,000,000	-	-
Grant Anticipation	N/A	24-Sep-85	Grant Anticipation Pool	68,980,000	-	68,980,000	-	-
Reassessment Assistance	N/A	Various	Tax Warrant Pool (45 QEs)	115,764,953	-	115,764,953	-	-
Bond Anticipation Note	N/A	5-Jan-93	South Bend Redevelop. Comm	2,600,000	-	2,600,000	-	-
Reassessment Assistance - 1996 A	N/A	30-May-96	Tax Warrant Pool (30 QEs)	78,880,000	-	78,880,000	-	-
Reassessment Assistance - 1996 B	N/A	26-Jun-96	Tax Warrant Pool (33 QEs)	167,115,000	-	167,115,000	-	-
Reassessment Assistance - 2003 A	6-Jan-04	15-May-03	Tax Warrant Pool (32 QEs)	116,575,000	-	116,575,000	-	-
Reassessment Assistance - 2003 B	6-Jan-04	17-Jul-03	Tax Warrant Pool (3 QEs)	5,070,000	-	5,070,000	-	-
Reassessment Assistance - 2003 Midyear	6-Jan-04	28-Aug-03	Tax Warrant Pool (19 QEs)	22,590,000	-	22,590,000	-	-
2003 AF Year End Program	Various	31-Dec-03	Tax Warrant Pool (81 QEs)	350,000,000	-	350,000,000	-	-
2004 Year End Replacement Assistance Notes	Various	30-Jun-04	Tax Warrant Pool (30 QEs)	127,215,000	-	127,215,000	-	-
2004 AF Year End Program	Various	31-Dec-04	Tax Warrant Pool (39 QEs)	265,000,000	-	265,000,000	-	-
2006 Year End Replacement Assistance Notes	Various	30-Jun-05	Tax Warrant Pool (30 QEs)	6,615,000	-	6,615,000	-	-
2005 AF Year End Program	Various	30-Dec-05	Tax Warrant Pool (10 QEs)	120,000,000	-	120,000,000	-	-
2007 AF Year End Program	Various	31-Dec-07	Tax Warrant Pool (48 QEs)	350,000,000	-	350,000,000	-	-
2008 Year End Replacement Assistance Notes	Various	30-Jun-08	Tax Warrant Pool (7 QEs)	26,095,000	-	26,095,000	-	-
2008 Year End Program	Various	31-Dec-08	Tax Warrant Pool (74 QEs)	650,000,000	-	650,000,000	-	-
2009 Year End Replacement Assistance Notes	Various	30-Jun-09	Tax Warrant Pool (22 QEs)	147,305,000	-	147,305,000	-	-
2009 Year End Program	Various	31-Dec-09	Tax Warrant Pool (52 QEs)	300,000,000	-	300,000,000	-	-
2010 Year End Replacement Assistance Notes	Various	30-Jun-10	Tax Warrant Pool (2 QEs)	2,880,000	-	2,880,000	-	-
2010 Year End Program	Various	30-Dec-10	Tax Warrant Pool (27 QEs)	125,000,000	-	125,000,000	-	-
2011 Year End Replacement Assistance Notes	Various	30-Jun-11	Tax Warrant Pool (5 QEs)	10,305,000	-	10,305,000	-	-
2011 Year End Program	Various	30-Dec-11	Tax Warrant Pool (6 QEs)	50,000,000	-	50,000,000	-	-
2012 Year End Replacement Assistance Notes	Various	29-Jun-12	Tax Warrant Pool (4 QEs)	5,245,000	-	5,245,000	-	-
2012 Year End Program	Various	31-Dec-12	Tax Warrant Pool (7 QEs)	25,000,000	-	25,000,000	-	-
2013 Year End Replacement Assistance Notes	Various	28-Jun-13	Tax Warrant Pool (5 QEs)	3,075,000	-	3,075,000	-	-
2013 Year End Program	Various	31-Dec-13	Tax Warrant Pool (4 QEs)	25,000,000	-	25,000,000	-	-
2014 Year End Program	Various	31-Dec-14	Tax Warrant Pool	25,000,000	-	25,000,000	-	-
2009 QSCB Program	Jan 15	12-Jan-10	Tax Credit Bonds (28 QEs)	67,162,271	52,239,000	14,923,271	-	-
2010 Taxable School (QSCB) Program	Jan 15/Jul 15	1-Dec-10	Tax Credit Bonds (28 QEs)	57,020,000	49,145,000	7,875,000	-	-
Small Borrower Program *	Various	10-Dec-13	Town of Williams Creek	79,200	-	79,200	-	-
Interim Loan Program 2014	Nov 15	13-Nov-15	USDA-RD Anticipation Notes (1 QE)	554,000	554,000	-	-	-
Interim Loan Program 2015 A	May 16	6-May-15	USDA-RD Anticipation Notes (2 QEs)	2,235,000	2,235,000	-	-	-
Interim Loan Program 2015 B	May 16	10-Jun-15	USDA-RD Anticipation Notes (1 QE)	20,285,000	20,285,000	-	-	-
Const. Loan Program Notes - 1998	Aug 99	1-Feb-98	USDA-RD Anticipation Notes	25,000,000	-	25,000,000	-	-
Special Program Notes, 2003 A	Jan 04	28-Feb-03	East Chicago Tax Warrants	19,000,000	-	19,000,000	-	-
Special Program Notes, 2004 A	Jan 05	6-Feb-04	East Chicago Tax Warrants	12,440,000	-	12,440,000	-	-
Total - Other				<u>\$ 3,483,085,424</u>	<u>\$ 124,458,000</u>	<u>\$ 3,358,627,424</u>	<u>\$ -</u>	<u>\$ -</u>
TOTAL - ALL PROGRAMS				<u><u>\$ 21,184,966,355</u></u>	<u><u>\$ 1,268,060,226</u></u>	<u><u>\$ 19,916,906,129</u></u>	<u><u>\$ 13,154,784</u></u>	<u><u>\$ 266,654,493</u></u>
* LESS - PASS THROUGH DEBT					(23,311,938)			
BOND BANK OUTSTANDING DEBT					<u><u>\$ 1,244,748,288</u></u>			

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